

# Innovative Bonding Solutions

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### **Global Megatrends**



**Shifting Demographics** 

- **Urbanizing populations**
- Aging



**Smart cities** Customisation Individualisation



**Reimagining Natural Resources** 

- Managing Climate Risk
- Using Less to Do More



Sustainability Renewable Energy Resources Volatile Markets **More Efficient Products** 



#### **Evolving Economic Landscape**

- Shortage of resources
- Increasing consumption
- Shift/Changes in Markets



Shift in Production



#### **Technological Breakthroughs**

- Big Data and Advanced Analytics
- Internet of Things (IoT)
- **Evolved Manufacturing**



Al / Machine Learning Industry 4.0 3D Printing

## Global Megatrends in Automotive



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Alternate Powertrains
Weight Reduction
Smaller Vehicles
Autonomous Drive
Aerodynamics
Redesign





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## Global Megatrends in Appliance



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- Urbanizing populations
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#### **Reimagining Natural Resources**

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Green Materials
Energy Efficiency
Noise Reduction
Visual appearance / Customisation
Smart Connectivity / IoT / Digitalization
Multi-functional Appliances





## **How Plastic Industry reacts?**

**BE INNOVATIVE** 

BE COMPETITIVE

Additive Usage

Designs with Thinner Walls

PP Usage

Engineered Plastics

Automated Processes



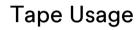
## **Bonding Solutions**

**Additive Usage** 

**Designs with Thinner Walls** 



USW, Mechanical Attachment





#### Why Tape?

- Material Flexibility
- Simple Processing
- Design Freedom
- Weight & Cost Reduction







## **Bonding Solutions**

PP Usage



Flame Corona Plasma treatment Adhesion Promoters



#### Why Primerless Tape?

- Reduced System Cost
- Lean, Simple Process
- Enhanced Quality
- Improved EHS





## **Bonding Solutions**

**Engineered Plastics** 



Attachment Force needed



Why Structural Adhesives?

- Improved Adhesion Force
- Air-Cured
- Design Flexibility









#### Aerospace



#### Interior and exterior of planes







Secure films in electronic devices







**Health Care** 

**Electronics** 



Dental fillings and restorations, and medical tapes and dressings







**Automotive** 

Retail/Consumer



Body side panels and door trims



Post-it® notes and Scotch® tapes



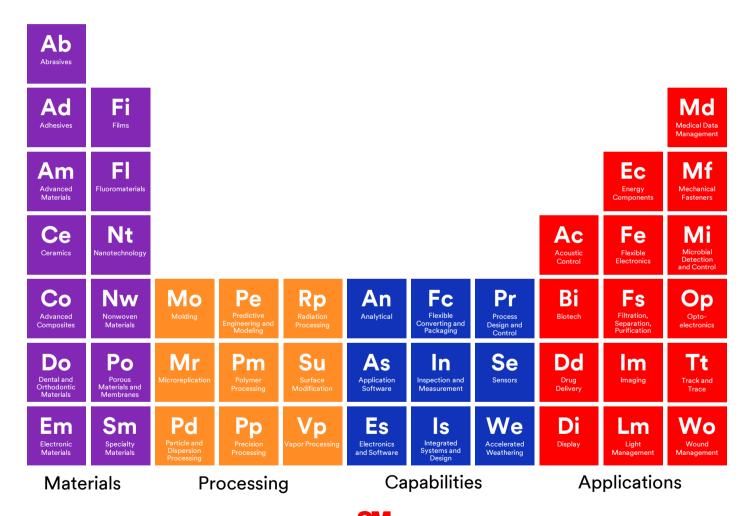








## 46 core technology platforms







## 3M™ AUTOMATED TAPING SYSTEM

FLEXIBLE & SIMPLE ROBOTIC AUTOMATION FOR 3M™ ATTACHMENT TAPE

Jointly Developed by









## Science. Applied to Life.

